**DAIKIN APPLIED EUROPE** 

# **Daikin on Site**

## **Operation Manual**

## **Daikin Service & External Service Roles**

02/02/2018

DAIKIN	English (United States) 🔻
Welcome to Daikin on Site Our cloud-based monitoring and controls solution for chiller plants & air handling units. Access to Daikin on Site is by invitation only. Get in touch with us at fas servicebusiness@daikineurope.com to find out more. We invite you to visit our <u>main site</u> to find more information about our products and services.	Sign In E-mail address Password Sign In Crantot access your account?
Daikin Applied Europe S.p.A. Daikin Europe N.V.	

Daikin on Site – Remotely yours!



## **Table of Contents**

Target Audience of this Operating Manual4
Scope of this Operating Manual4
Exemption from liability
A few notes before you get started4
Supported web-browsers4
User roles5
The first time you Sign-in to Daikin on Site6
Security functions for Sign-in and Sign-out6
Did you forget your password?6
Daikin on Site main portal7
Setting your preferred language
Defining your account details8
Log-out of Daikin on Site9
Switching between Tenants9
Dashboards navigation
Map10
Overview
OPERATING Plant Table
Searching & Sorting Plants14
OPERATING Detailed Plant view15
Plant dashboard
Trend Viewer
Trend viewer details
Setting the time period in the Trend viewer
Deactivating and activating dataset display19
Zooming features
The ruler of the Trend viewer
Dataset export
Data points
Data points – Value change request 22
Data points – Show Trend feature 22

## Daikin on Site Operation Manual - Daikin Service & External User Roles



Breadcrumb trail	
Alarms	
Web access	
Web graphic	
Upgrade (Only available to the Daikin Service Role)	
Scheduled Automatic Upgrade	
Online actions	
Parameter files	
History	
Schedulers	
Calendar	
Tasks	
Documentation	
Plant settings (Not available to Service roles – For information only)	
Alarm configuration and Cloud	
Replacing Plant	
Plant notifications	
ADMINISTRATION	
Activate plants	
Personalised Dashboards	
Adding information to dashboards	
Designing dashboards	
Rearrange tiles	50
Edit tile	50
Remove tile	
Add chart	
Chart types	
Download dashboard	
Upload dashboard	
Application Set	
Data acquisition and storage	
Data storage	
Security	59
Data privacy	59

#### Daikin on Site Operation Manual - Daikin Service & External User Roles

Decommissioning of a Plant	59
APPENDIX A – Web graphic examples	60
Chiller Circuit Synopsis	60
Chiller Master/Slave Staging & Sequencing	61
iCM light – Standard Chiller plant room solution	62
AHU – Modular	63





## **Target Audience of this Operating Manual**

This Operating Manual is designed to introduce Daikin on Site cloud-based features available to a Service Engineer, performing start-up, maintenance, tuning and troubleshooting tasks of connected HVAC equipment.

Operator & Trained Operator roles are not covered in this document, but are addressed in a separate Operating Manual.

## **Scope of this Operating Manual**

This Operating Manual introduces the generic features of the Daikin on Site cloud-based application. It does not address the functionality of connected HVAC equipment and system controllers, such as Chillers, Air handling units (AHUs), intelligent chiller room manager (iCM), etc.

For detailed information on equipment and system controllers please consult their specific Operating Manuals.

The Operating manual does not cover how to connect equipment to the Dakin on Site cloud-based application. For connectivity of equipment to Daikin on Site, please consult the Daikin on Site Connectivity Manual.

## **Exemption from liability**

The content of this document was reviewed to ensure it matches the hardware, software and firmware described herein. Deviations cannot be precluded however, so that we cannot guarantee that the document matches in full the actual device/system. The information provided in this document is reviewed on a regular basis and any required corrections are added to the next edition.

Feel free to contact the Daikin on Site support team at <u>fqs.technicalservices@daikineurope.com</u>, if you identify errors or deviations between described and actual Daikin on Site functionality.

## A few notes before you get started

The structure and content of this Operating manual is partially outlined as a tutorial, especially in chapters that describe more comprehensive functionality, such as Alarm notifications, Schedulers, Personalised dashboards.

It makes good sense to have Daikin on Site at your fingertips when you read this Operating manual; to try out described functionality.

## Supported web-browsers

The following bowsers are supported by Daikin on Site:

- Mozilla Firefox
- Google Chrome
- Safari
- Microsoft Edge





## **User roles**

Daikin on Site supports four User roles:

- Operator with read only access to data points
- Trained operator with access to operational data points and settings
- External service with access to operational data points and some settings for commissioning and maintenance
- Daikin Service with full access to all data points

Access to Daikin on Site functions is also User role specific:

2			
Operator	Trained operator	External Service	Daikin Service
Plant dashboard	Plant dashboard	Plant dashboard	Plant dashboard
Data points 🔊 🔊	Data points	Data points	Data points 🔊
Alarms	Alarms	Alarms	Alarms
Web graphic	Web access	Web access	Web access
History	Web graphic	Web graphic	Web graphic
Schedulers	History	History	Upgrade
Documentation	Schedulers	Schedulers	History
	Documentation	Documentation	Schedulers
			Tasks
		\	Documentation

This Operating manual describes functionalities available and/or relevant for the Daikin Service & External Service User roles.



## The first time you Sign-in to Daikin on Site

In order to Sign-in to Daikin on Site you need to be invited. That happens when a Daikin on Site Administrator has granted you access to one or more Plants and you received an email from Daikin on Site with a temporary password.



With the E-mail invitation on hand you take the following steps:

- Navigate to <u>WWW.DaikinOnSite.com</u> and you will see the landing page with the Sign-in mask shown above.
- Enter your E-mail address and your (temporary) password and click Sign in
- You are then requested to change the temporary password
  - Note: A secure password consists of at least 8 characters and must include at least one number and one special character
- Create and confirm your secure and personal password
- Click Change password to confirm your personal password
- Your personal password is now active and you are forwarded to Daikin on Site main page.

## Security functions for Sign-in and Sign-out

Note the following security functions for Sign-in and Sign-out:

- Your session is automatically ended after 30 minutes of inactivity. Daikin on Site then automatically returns to the landing page.
  - **Note:** Only activity on the first web-browser tab is registered, when working with multiple web-browser tabs.
- Your user account is locked after 5 failed attempts to enter your password. You are then referred to the Forgot password function, which will allow you to set a new password
- For security reasons, a new Sign-in is automatically required after 24 hours of uninterrupted user activity.

## Did you forget your password?

Use the **Reset password** function if you have forgotten your password and follow the instructions.



## Daikin on Site main portal



Above you see the Daikin on Site main portal with the markings 1 to 6 that are explained below:

- 1. Refers to the span of the Daikin on Site primary navigation ribbon
- 2. Refers to the primary navigation functions within Daikin on Site
  - a. DASHBOARDS
  - b. **OPERATING**
  - c. ADMINISTRATION
- 3. Refers to the so-called **TENANT SWITCH**
- 4. Refers to LANGUAGE SETTING
- 5. Refers to ACCOUNT DETAILS & LOG OUT
- 6. Refers to the secondary navigation menu. The secondary navigation menu is context depended, as you will see later in this document.

The functionality behind the various navigation possibilities is explained in the next paragraphs.



## Setting your preferred language

Daikin on Site currently supports 28 languages. You will find the Daikin on Site language setting at the top of the main page, as shown below.

DAIKIN Daikin C	Cecchina Engineering (DAE) 🔻 English (United Kingdom) 🔻 reneaamodt@yahoo.com.sg 🔻
ASHBOARDS OPERATING ADMINISTRATION	English (United States) <u>English (United Kinqdom)</u> Deutsch (Deutschland)
Map	français (France) italiano (Italia)
Map Satellite Oslo Vinterpart	Hegge polski (Polska) svenska (Sverige) suomi (Suomi)
and the second	norsk, bokmål (Norge) dansk (Danmark)

**Note**: This language setting refers to texts that are part of the Daikin on Site cloud-based application and does not apply to texts that are imported from a Plant controller.

## **Defining your account details**

You define your Account details by selecting the top right menu at the Daikin on Site main page, as shown below.

DAIN	(IN	Daikin Cecchina Engineering (DAE) 🔻 English (United Kingdom) 🔻 reneaamodt@yahoo.com.sg 🔻
DASHBOARDS	OPERATING ADMINISTRATION	(User) Account details Log out
	Dashboards > Map	
Мар		Online state V C
Overview	Map Satellite	Osio Vinterpark O, Heggehullet

After selecting Account details the mask below will be displayed:

	1	Daikin Cecchina Engineering (DAE) 🔻	English (United Kingdo	m) 🔻 reneaamoo	it@yahoo.com.sg ▼
DASHBOARDS OPER	ADMINISTRATION				
				Save	Cancel
	My account				
	Contact name				
	Owner name				
	Street				
	Zip code				
	City				
	State				
	Country				
	Phone				
	Preferred engineering unit system (Climatix)	Metric	Y		
	Preferred plant language (Climatix)	English (United States)	~		
	Web graphic PIN (Climatix)	•••••			
				Change password	Delete my account



Most input fields in this mask are self-explanatory and not mandatory for you to fill. The following fields need additional clarification:

- **Preferred engineering unit system** can be set to **SI Metric** or **Imperial**. Based on your setting Daikin on Site will automatically convert data point values received from a Plant to your preferred engineering unit system
- **Preferred plant language** refers to texts that are imported from a Plant controller. The preferred language can be set to any of the languages supported by the Daikin on Site cloud based application.

**Note**: Only if the preferred language is available in a Plant controller will Plant specific texts be shown on Daikin on Site. If the preferred language is not available in a Plant controller, then the Plant controllers defined default language will be shown.

• Web graphic PIN DO NOT SET THIS FIELD, as it might prevent web-graphic to be shown correctly. If you set the field by mistake, then delete the field and save your settings.

## Log-out of Daikin on Site

You find the Daikin on Site Log-out in the top right menu at the Daikin on Site main page, as shown below.

DAIR	(IN	Daikin Cecchina Engineering (DAE) ▼ English (United Kingdom) ▼ reneaamodt@yahoo.com.sg ▼
DASHBOARDS	OPERATING ADMINISTRATION	(User) Account details Log out
	Dashboards > Map	
Мар		Online state V C
Overview	Map Satellite	Oslo Vinterpark O Heggehullet

## **Switching between Tenants**

DAIKII	v	Daikin Cecchina Engineering (DAE)	▼ English (United Kingdom) ▼	rene.aamodt@daikin.com.sg 🔻
		Daikin EMEA	(Main-Tenant)	^
DASHBOARDS OF	PERATING APPLICATION SETS	ADMINISTRATION	Daikin Applied Germany (DAPG)	
			Daikin Applied Japan (ASBD)	
	Dashboards > Map		Daikin Applied UK (DAPUK)	
			Daikin Belgium (DAB)	
Мар			Daikin Brazil (DMB)	line state ♥ C
Overview			Daikin Cecchina Engineering (DAB	Ð
	Map Satellite		Daikin Cecchina Facility (DAE)	
	100 LAN		Daikin Cecchina Service (DAE)	
	Icelan	d	Daikin Central Europe (DACE)	
			Daikin France (DAF)	
			Daikin Germany (DAG)	
			Not 3	

This function might or might not be relevant for you.

First of all 'What are Tenants?'



Daikin on Site is structured like the file system on your computer. The root is called the Main Tenant. Folders under the root are called sub-tenants A Sub-tenant can be a business unit like e.g. Daikin Holland. All Plants that are under Daikin Holland's jurisdiction resides under the Sub Tenant Daikin Holland.

If you only have access to Plants within one **Sub-Tenant**, which will be a typical case, then switching between sub-tenants is irrelevant to you and you can ignore this function.

However, if you have access to multiple sub-tenants, then you can switch between them in the menu shown above.

Once you switch to a specific **Sub-Tenant**, then you reduce your view to Plants assigned to the selected **Sub-Tenant**.

## **Dashboards navigation**

In your very first session entering Daikin on Site, the **DASHBOARD** navigation menu will be highlighted and a **Map** will be shown. In all future sessions the view of the main portal page will depend on where you left it before log-out. The latest view will be the view when you re-enter.

The **DASHBOARDS** navigation menu will initially offer you the sub-navigations:

- Map An overview of where Plants are located geographically.
- Overview Information on the status of Plants/Devices.

#### Мар

Within the Map you will see the geographical position(s) of one or more Plants, symbolized by one or more Plant bubbles/tags.





In the above Map we see 3 Plants in Spain (Marked with 1), 11 Plants in Italy and 3 Plants in Norway.

The colour of the Plant bubbles depends on the selection of the so-called Key Performance Indicators KPI (Marked with 2). The default KPI is the Online Status of the Plant(s). Plants that are online are indicated with green and offline Plants are indicated with red. In the above Map we see that in Spain one out of three plants is online and in Norway all three plants are online.

You can switch between **KPIs** (Dropbox marked 2). The selected **KPI** will filter the displayed Plants. For example: If you chose the **KPI Chiller alarm status** then only Plants that are chillers will be shown, with Red indicating alarm and green indicating no alarm.



#### Map (zooming)

You can zoom-in and zoom-out in a Map by pressing "Ctrl" and scroll-in or scroll-out with the mouse wheel.

To the right we have zoomed in on Spain and we see that Plant bubbles breaks up showing the Plants' geographical locations in more detail.

By switching from Map to Satellite (Marked 3) and zooming in even further on a Plant, we see details of the city/site where the Plant is located.

In some cases you might even see the equipment in focus.

#### Map navigation to Plant OPERATING view

Clicking on a Plant bubble will open a pop-up window with additional Plant details, as shown below for the 11 Plants in Italy.









From this pop-up window you can navigate to the **OPERATING** view of a specific Plant that you want to investigate, by clicking on the Plant.

Zoom to a more detailed view on the Plant's geographical position, by clicking on the Zoom to plants at the bottom of the pop-up window.

#### **Overview**

The DASHBOARDS Overview (Marked 1) displays by default two so-called dashboard tiles that

DAIKIN		Daikin on Site Demo (DAE) 🔻	English (United Kingdom) 🔻	rene.aamodt@daikin.com.sg
DASHBOARDS OPERATING	ADMINISTRATION			
Dashboards				
Map Overview 3 devices h	re online are offline ave alarms			
Operating 4. devices at No devices	re assigned are unassigned			
Reference in the second second				

provide you with the following information:

- The blue Tile shows you the No. of Plants/Devices that are online, offline and in alarm.
  - Navigate to the **OPERATING** Plant Table view, by right or left clicking on the tile.
  - Click on the alarm icon and you will see a list of Plants in alarm.
- The purple Tile shows the No. of Plants/Devices that are Assigned and Unassigned.
  - Navigate to the ADMINISTRATION Plant table view, by right or left clicking on the tile.

For detailed information on Assigned or Unassigned Plants; please consult the chapter ADMINISTRATION.

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## **OPERATING Plant Table**

As mention previously you can navigate to a Plant via the **DASHBOARDS Map**. An alternative way to navigate to a Plant is via **OPERATING** located in the primary navigation section of the Daikin on Site main page.

DAIKIN		Daikin Cecchina Engir	neering (DAE) 🔻	English (U	Inited States) 🔻	reneaamo	dt@yahoo.	com.sg ▼
DASHBOARDS 1 Tenant 1	ADMINISTRATION	2			(	20	<b>)</b> Search	¥
🎯 🐥 🔊 🕨 Name	1 Des	scription	Country	City	Phone	Address	Zip code	Applicatio
<ul> <li>Tenant: Daikin Cecchina Enginee</li> </ul>	ring (DAE)							
FRIGANOR - N	ordea KM2 EWV	WD-VZ HFO Please do not disa	NO (Norwa	Oslo		Essendrop	0368	Adam - 1.(
10 20 50					_		<	1 >

The **OPERATING** view displays a table with one or more Plants; each row in the table is representing one Plant.

To the left side of the Plant row a number of columns with icons are displayed (Marked 1)

- The first icon 🔛 indicates whether a dynamic web-graphic is assigned to the Plant.
  - If you hover over the icon, with the cursor, a web-graphic will be displayed in a popup window on top of the Plant table.
  - If you click on the icon you will navigate to a dedicated window for web-graphic display (More about web-graphics later)
- The second icon 🐥 is only shown if the Plant is in alarm status.
  - If you click on the alarm icon you will navigate to the Alarm application. For details, please consult the Alarms chapter.
- The third icon 3 shows whether the Plant is online and whether communication to the Daikin on Site is LAN based or wireless. If there is no icon displayed then your Plant is offline.
  - This icon indicates that the Plant is online and connected via LAN
  - 🔊 This icon indicates a wireless connection e.g. via a M2M router
- The last icon is shown when a task is in progress. E.g. is it a task when Dakin on Site is upor down-loading files, from or to a Plant.
- If you click on the Tasks icon you will navigate to the Tasks overview page. For details, please consult the Tasks chapter. The columns (Marked 2) are showing information that is defined done under Plant settings; more about Plant settings later in this document.
- You can rearrange the sequence of columns by dragging & dropping them into the positions you prefer. Note: Exception is the Plant Name column that is always the first column.



• The function (marked 2a) allows you to add additional columns or to remove/store shown columns. Click on the symbol and the "Column Chooser" window will appear. Drag & drop columns from or to the Plant Table.

Daikin Cecchin	a Engineering (DAE) 🔻	English (United S	tates) ▼ reneaamodt@yahoo.	com.sg ▼
	Drag & Drop column to the	to add a Plant table	Column Chooser Timezone	×
			ASN	
Description	Country Cit	y Phone	Serial number	
EWWD-VZ HFO Please do not di	sabi NO Drag & "store"	Drop to a column	State	

## **Searching & Sorting Plants**

	41	K	IN	Daikin Cecchina Engi	neering (DAE) 🔻	English (U	Inited States)	reneaamo	odt@yahoo.	com.sg ▼
DASHBOAR	DS	(	OPERATING ADMINISTRATIO	N					3	*
Tenant ↑			Drop zone 🦟		2	)			Q Search	
۵	<u>ه</u>		Name 1	Description	Country	City	Phone	Address	Zip code	Applicatio
▼ Tenar	nt: Dai	kin C	ecchina Engineering (DAE)							
	"	•	FRIGANOR - Nordea KM2	EWWD-VZ HFO Please do not disa	NO (Norwa	Oslo		Essendrop	0368	Adam - 1.(
10 20 5	50								<	(1)>

There are several features that support you in developing an overview of Plants, in case you are having a great number of Plants:

- 1. You can drag and drop a column from the Plant Table into the above indicated **Drop zone** and Plants will be grouped based on the dropped column. E.g. dragging the **City** column to the drop zone will group your plants by their **City** definitions.
  - 1. You can move a column from the Drop zone and back into the Plant Table, by drag & drop.
- 2. By clicking on a column's description text e.g. **Country** (Marked 2), you can sort all Plants by their **Country** definition, in ascending or descending order.
- 3. By entering a text in the search field (Marked 3), the Plant Table will automatically filter Plants, only showing Plants containing any text matching your search string.



## **OPERATING Detailed Plant view**

You can navigate to more detailed Plant information by clicking on the underlined <u>Plant name</u>, shown below (Marked 1)

	D	A		<b>K</b>		Daikin Cecchina Engi	neering (DAE)	English (U	United States)	reneaamo	odt@yahoo.	com.sg 🔻
DAS	SHBOA	ARDS		(	OPERATING ADMINISTRATIO	N						
Tena	ant ↑										<b>Q</b> Search	*
	٩		9		Name 1	Description	Country	City	Phone	Address	Zip code	Applicatio
-	Ten	ant:	Daik	in Co	ecchina Engineering (DAE)							
	***		٣		FRIGANOR - Nordea KM2	EWWD-VZ HFO Please do not disa	NO (Norwa	Oslo		Essendrop	0368	Adam - 1.(
10	20	50			1		1			1	<	(1)>

This action will result in an expansion of the context-depended secondary navigation menu and the plant's default **Plant dashboard** will be shown.



The various secondary navigation possibilities will be described in detail in the next chapters.



## **Plant dashboard**

Every Plant type (Chiller, AHU, iCM, etc.) has a predefined **Standard dashboard**. A **Standard dashboard** is divided into application specific views on instant, as well as historical data. For a chiller, it is typically views on Unit, Circuits, Compressors, Condenser, Energy meter, etc.

Below is a subset of a dashboard view on an air-cooled chiller unit.

The upper part of the dashboard displays a collection of **Basic Tiles** showing instant values.

The lower part displays a **Chart Tile**, showing the historical values of a set of data points, over the last 24 hours.

**Basic Tiles** that displays values of settings can be changed directly in the dashboard, by Users that have the required access level. Click on the Tile and a pop-up window (Marked 1) will be opened for you to change the value.

Right or left click on any Tile to



Siemens-TZ EWYQ630F - Borgwarner

navigate to Show data point information (Marked 2). The Data points view is described later in in this document.

Line Chart Tiles, Bar Chart Tiles, Circular Gauge Tiles and Bar Gauge Tiles offer an additional and highly valuable navigation feature. Right or left click and navigate to: Show trend viewer (Marked 3). The Trend Viewer is described in the next chapter.



Sample of Circular Gauge and Bar Chart:

**Note:** You can build your own personalized dashboard to supplement predefined standard dashboards. See chapter **Personalised Dashboard** for more details.

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## **Trend Viewer**

You navigate to the Trend Viewer by right or left clicking on <u>any Chart Tile</u> within a Dashboard.



#### **Trend viewer details**



The **Trend viewer** comes with a great number of functions. The default settings are taken from the **Chart** you navigated from, which will show datasets from the **Chart**, typically over a period of one day.

Within the **Trend viewer** you can change the period of time for display of datasets, you can zoom-in and out on datasets, deactivate and activate the display of individual datasets and export data to CSV files.

#### Setting the time period in the Trend viewer

The time duration of data to be displayed within the **Trend viewer** is initially determined by the **Time window**. To the right you see the range that can be set.

After a redefinition of the **Time window** you need to confirm your settings by refreshing the **Trend viewer**, you do that by clicking on the refresh icon.

You find the icon in the upper right corner.

The Trend Viewer then reloads datasets within the requested Time window.

Refresh

If we want to see data from e.g. April 2017, then we can use the **Time until** feature, in combination with the **Time window**.

Click on the **Time until** shown date or the icon to the left of the date. This will open a pop-up window for you to set the date for **Time until**.

As we want to see data from April 2017, we set the date and time to May  $1^{st}$ . We then set the **Time window** to 1 Month and press refresh to get data loaded. Data are loaded for 1 Month, until  $1^{st}$  of May. Below the result:



The black arrows to the right and left of the **Trend** viewer page allow you to browse through datasets, in steps of the defined **Time window**.

	2/11/2016	29/1	1/2017	

1

Time window

The black arrow to the left (Marked 1), shows the date that data recording started for the Plant. The black arrow to the right (Marked 2) shows the **Time until** date.

With the setting of the Time window to e.g. 1 Month, clicking on the arrow (marked 1), loads data from the previous month, clicking on the arrow (Marked 2), loads data from the next month, if available.





.....

Month

Year

Month





Time window 1

Time until 01/05/2017 00:01:00



You can set the **Time until** to current date and time, by pressing the **Now** icon.

Time until 29/11/2017 20:21:14

After the **Time until** has been set to **Now**, you need to confirm the **Now** setting, by clicking the refresh icon, and data will then be loaded.

#### **Deactivating and activating dataset display**

You can deactivate a data point's dataset display by clicking on its colour coding square (Marked 1), next to the data point's description text



Activate the display of a data point's datasets, by clicking the colour coding square again.



**Zooming features** 

There are a number of Zooming features available to you:

- 1. Click & drag your cursor over an area of interest, then release the cursor to zoom-in on the datasets (Marked 1)
- Click on the display area and use your mouse wheel to zoom-in and zoom-out (Marked 2).
   Hint: You get better control of this function when you press Ctrl, as you roll the wheel.
- 3. Drag the right and left edges (Marked 3) to encapsulate the area you want to zoom-in on. As you release an edge, datasets will be loaded.

In order to reset the view to Time window settings after zoom-in, click the refresh icon.





#### The ruler of the Trend viewer

As you move your cursor over the display area a Ruler (Marked 1) will move across datasets.

The date, time and the actual values of data points are updated in the pop-up window (Marked 2), relative to the Rulers position on the timeline (x-axis).

Hint: Click on a dataset of interest and its description text and unit text, as well as its corresponding x-axis will be highlighted.

	30 November 2017 02:59:05	
	Active setpoint	15.0 °C
	Evap. Leaving water temp.	16.7 °C
	Evap. Entering water temp.	17.0 °C
	Unit actual capacity Max leaving temp. 2	<b>0.000 %</b> 18.0 ℃
	Min leaving temp.	-6.00 °C
(1)		

Minimum and maximum display (TBD)

#### **Dataset export**

You can export datasets to CSV (Comma Separated Values) files from the Trend viewer, by clicking one of the two export icons, located in the upper right corner.



The export icon (Marked 1) exports data sets based on the time period defined in the Time window and Time until definition.

The export icon Export (Marked 2) exports data sets from the Selected period of the currently displayed data sets. This is helpful, as there might be a difference between the Time window and Time until definitions and the displayed data sets, in case you have zoomed, as shown above.

When exporting data you will get one CSV file per data point.

**Note**: The datasets across the CSV files are not time synchronized, as Daikin on Site does NOT capture datasets in fixed interval, but is using the method of **Change of Value (COV)**.

For more information on the COV concept, please consult the chapter **Data acquisition and storage**.



### **Data points**

In the **OPERATING** detailed Plant view you find the navigation menu **Data points** (Marked 1). Selecting Data points will take you to a page showing the data point chapter structure of the Plant that you are viewing (Marked 2).

Note: Depending on your User role you will see more or less chapters.

 Plant dashboard	
Data points 🔊	Linit status (2)
Alarms	
Web access	Circuit #1 status
Web graphic	
Upgrade	<ul> <li>Circuit #1 compressor #1</li> </ul>
History	Expansion value all circuits
Schedulers	
Tasks	Input/output states unit
Documentation	
Plant settings	Input/output states circuit #1

Clicking on a chapter will take you to the **Data points** of the chapter.

Plant dashboard			/	OAT Lockout S 1 Local C S 1 NoAlarm S 1 Off C S 1	Ċ	
Data points	Э,	Unit mode	Cool	1		7
Alarms			Cool		~~	~
Web access		Unit status	OAT Lockout		~	#
Web graphic						_
Upgrade		Control source	Local	Can	~	#
History		Chiller alarm	NoAlarm			4
Schedulers						_
Tasks		AlarmClr	Off	Cant	~	4
Documentation						_
Plant settings		Gas leakage alarm	NoAlarm		~^	#

If the Plant is online then you see Data points as near real-time values. If the Plant is offline, then you will see the last recorded value.

Note: Near real-time is the term used to indicate the delay between a data point's value change in the controller and the time it takes for this value change to reach Daikin on Site, which typically is a few seconds.

In addition you see a number of icons:



- The **Pen icon** indicates that the data point value can be ٠ manually changed by you. Click on the data point value and a dialog will open for you make a value change request. See next chapter for details.
- The Pin icon is for personalized dashboard. See chapter Personalized Dashboard. ٠
- The **Show trend icon** is explained in the next chapters. •



#### **Data points - Value change request**

To change a data point's value manually, you click on the data point value and a dialog will be opened.

Control source	Lo	cal 🖋 🚾 🤻
	Apply	Local V Local Network

Change the value and click apply to execute a value change request.

**Note**: You can only make a change request when the Plant is online. Your change request is fetched by the Plant controller and **NOT** sent to the Plant controller by Daikin on Site. The request is then executed by the Plant controller and a confirmation is sent to Daikin on Site. This procedure might take a few seconds.

**Note:** Consult the **Data acquisition and storage** chapter for more information on how communication is designed between Plant controllers and the Daikin on Site cloud-based application.

#### **Data points - Show Trend feature**

Every data point has its historical changes stored in the cloud. Many data points are participating in the **Standard dashboards**, which facilitate Trend viewing of multiple data points.

However, you might find that a particular data point of interest is not covered by a **Standard dashboard** and you can then under **Data points**, access its historical trend.

Click on the data point **Show trend** icon (Marked 1) and the following view will open up.



The setting of the **Time window**, **Time until**, **Now**, Zoom via drag & drop, and **Export** to CSV file, follows the already described functionalities in the chapter **Trend viewer**.

#### D-SOMDS0011821EN



## **Breadcrumb trail**

A **Breadcrumb trail** is a type of secondary navigation scheme that reveals your location in a website or Web application. The term comes from the Hansel and Gretel fairy tale in which the two title children drop breadcrumbs to form a trail back to their home.

DAII	KIN	1		Daikin EMEA 🔻	English (United Kingdom) 🔻	rene.aamodt@daikin
DASHBOARDS	OPE	RATING APPLICATION SETS	ADMINISTRATION		)	
		Operating > DAE DEMO - Osaka Castle - T2	Z/TZ-B (1-1 Osakajo , UC10 123424-POL6	37) V Data points - Unit	status	
Plant dashboard			(2)	Plant dashboard		
Data points	3	Unit mode	$\smile$	Alarms	$\bigcirc$	Cool
Alarms				Web access		
Web access		Unit status		Web graphic		8
Web graphic				Upgrade		
Upgrade		Control source		History		Local
History		Chiller alarm		Schedulers		Alarm
Schedulers				Tasks		
Tasks		Clear alarm		Documentation		Off
Documentation				Plant settings		
Plant settings		Evaporator leaving water tempe	erature	Application set		-273.1 ℃
Application set		Evaporator entering water temp	perature			-273.1 ℃

You find the **Breadcrumb trail** (Marked 1) towards the top of the page:

Arrows (Marked 3) along the trail shows where a secondary navigation pop-down menu (Marked 2) is available. Click on the arrow and a pop-down menu will appear. You can navigate directly from the pop-down menu to the listed menu items.



## Alarms

The Alarms application (Marked 1) provides you with an overview of Active alarms (Marked 2), as well as the Plants Alarm history (Marked 3).

Plant dashboard			
Data points 2	<ul> <li>Active alarms</li> </ul>		
Alarms			
Web access	Alarm time	Text	Alarm value
Web graphic	re <e 0<="" 1="" of="" page="" td=""><td>65 B1</td><td></td></e>	65 B1	
Upgrade			
History 3	<ul> <li>Alarm history</li> </ul>		
Schedulers			
Tasks	Alarm time	Text	Alarm value
Documentation	05/11/2017 15:43:32	Slave 2 communication error	NoAlarm
Plant settings	05/11/2017 15:43:06	Slave 2 communication e Slave 2 communication error	InAlarm
Application set	05/11/2017 05:21:40	Slave 2 communication error	NoAlarm
	05/11/2017 05:21:06	Slave 2 communication error	InAlarm
	27/10/2017 18:38:33	Gas leakage alarm	NoAlarm
	27/10/2017 18:38:15	- 27.10.2017 12:38:15 DPSwitchAlrm (DPSwitchAlrm- ): NoAlarm	
	27/10/2017 18:37:57	+ 27.10.2017 12:37:57 DPSwitchAlrm (DPSwitchAlrm- ): InAlarm	
	27/10/2017 18:32:54	Gas leakage alarm	InAlarm
	17/10/2017 16:58:15	Gas leakage alarm	NoAlarm
	17/10/2017 16:50:21	Gas leakage alarm	InAlam
	re ce Page 1 of 18	bb bl	

Click on an Active or Historical alarm and the view will expand for more details:

arm history			_	
Alarm time	Text			Alarm value
05/11/2017 15:43:32	Slave 2 communication error			NoAlarm
Ť		Г	Event state	Normal
(1)			Priority type	Alarm class 1
$\smile$			Value point	Slave 2 communication error
			Alarm string	- 05.11.2017 08:43:32 Slave 2 Comm (Slave 2 communication error- ): NoAlarm
		L	Filtering	•

The details (Marked 2) are:

- Event state: (Normal/Alarm)
- **Priority type:** Can be any of 15 Alarm classes.
- Value point: If the alarm is directly related to a physical data point, then the Value point will be shown, otherwise not. When the Value point is shown, then you can navigate to the data point in question, by clicking on its **underlined** Alarm text.
- Alarm string: Shows the Alarm string received from the Plant, with the time stamp at the time zone where the Plant is located. The time stamp (Marked 1) shows the time zone, where the User of Daikin on Site is located. In the above example; The User accessed Daikin on Site in Singapore, viewing a Plant located Norway.
- Filtering: Click on the only icon and <u>only</u> the selected Alarm will be shown in the Alarm list.
   Click on the only icon and the selected Alarm will be <u>excluded</u> from the Alarm list. Refresh the Alarm list by re-entering Alarms.



#### Web access

This function is emulating the LED HMI functionality available in Plant controllers. In other words; you get access to HMI functionality, as if you were onsite operating the Plant controllers HMI e.g. on a chiller

The feature is available for all Plant controllers that have an HMI mapping file loaded.

At the point in time you click on **Web access** (Marked 1) Daikin on Site has no knowledge of the HMI of the Plant HMI that you want to view. The Plant controller will fetch your request on Daikin on Site and initiate the upload of its HMI configuration. This will take several seconds. Once it is uploaded you will see the following:

Web access Web graphic	DAI	KIN			
Upgrade					
History					7
Schedulers	Home	Refresh Show/Hide trend	Web picture	Login	
Tasks	lnfo	Main Monu			
Documentation	-	Enter Password		<u> </u>	
Plant settings		Unit Enable=	Fnable		
		Unit Statue-	PHADIC		
		OFF: Master Disable			
		Diant Status			
		Plant Status-			
		Active Setpoint=	15.0 °C		
		MS Ctrl Tmp=	15.8°C		
		Evaporator LWT=	16 4°C	<b>N</b>	
	€ Ģ	ESC		ок	

The Features (Marked 2) are from left to right:

• Login: Click and a pop-up window appear, for you to enter and save your password. The password expected is that of the controller.

Password	••••	×
Save	Cancel	

• Web picture: This function will show a dynamic Web graphic, if a Web graphic is loaded on the Plant controller.

Currently Daikin does not support Web graphics on Plant controllers, so this function can be ignored.

- Show/hide trend: The use of the Daikin on Site Plant Dashboard and Trend viewer is recommended.
- **Refresh:** Will refresh the HMI display.
- Home: Will take you to the root/first page of the HMI.

#### Web graphic

When you choose this function (Marked 1) a default **Web graphic** will be shown. If you have access to several web graphics a menu of web-graphics will open up, for you to choose from.

#### Daikin on Site Operation Manual - Daikin Service & External User Roles



Plant dashboard	<b>VDAIKIN</b>	Salar	Set-points		Others	
Data points <b>№</b> Alarms Web access Web graphic • Chiller overview • Circuit #1 • Circuit #2 • Unit 1/Os • Circuits 1/Os • Calibration • Chiller plant	EWWD-VZ EWWD-VZ Unit status Alarm Clear alarm Chiller enable Unit status Linit mode	CH-16N02410-KV NoAlarm Off Enable Off: Ambient lockout	Cooling LWT 1 4 Cooling LWT 2 4 Heating LWT 2 4 Heating LWT 2 4 Ice LWT 4 Network- chiller enable Network- chiller mode Network- cooling Network- Heating Network- ice Network- capacity limit	<ul> <li>15.0 °C</li> <li>10.00 °C</li> <li>30.0 °C</li> <li>30.0 °C</li> <li>4.00 °C</li> <li>Disable</li> <li>Cool</li> <li>7.00 °C</li> <li>45.0 °C</li> <li>-4.00 °C</li> <li>100.0 %</li> </ul>	Demand limit enable Set-point reset enable Soft loading enable Remote switch Control source Master / Slave option Electricity meter There is no meter cor to this chiller.	Disable None Disable On Local Master
History	Active set-point	15.0 °C	Evaporator		Condenser	
Schedulers Tasks Documentation Plant settings	Unit Capacity	0.000 %	Leaving water temperature Entering water temperature ΔT Flow switch Pull down rate	16.4 °C 16.7 °C 0.273 °C Off 0.000 °C/min	Leaving water temperature Entering water temperature $\Delta T$ Flow switch	23.6 °C 23.9 °C -0.350 °C On

Web graphics are showing near real time values and allowing you to change settings where the **Pen** icon is displayed (Marked 1). To make a value change request, click on the value (Marked 2) and a pop-up window will appear (Marked 3).

Set-points		
Cooling LWT 1 (1)→♂	7.00 °C <del>&lt;</del>	(2)
Cooling LWT 2	7.50 °C	Cooling leaving water temperature setpoint 1
Ice LWT 🧳	-4.00 °C	21 g
Network- chiller enable	Disable	3 Apply Cancel
Network- chiller mode	Cool	
Network- cooling	7.00 °C	
Network- ice	-4.00 °C	
Network- capacity limit	100.0 %	
Network- current limit	800.0 A	
Network- HR entering temp.	45.0 °C	

**Note**: The <u>near</u> real-time term is used to indicate the delay between a data point's value change in the controller and the time it takes for this value change to reach Daikin on Site, which typically is a few seconds.

**Note**: You can only make a change request when the Plant is online. Your change request is fetched by the Plant controller and **NOT** sent to the Plant controller by Daikin on Site. The request is then executed by the Plant controller and a confirmation is sent to Daikin on Site. This procedure might take a few seconds.

Web graphics are designed to support the different task that a **User role** needs to performed and is constantly undergoing improvement and expansion of scope.

In APPENDIX A of this document, you will find a collection of web graphic examples.

## **Upgrade (Only available to the Daikin Service Role)**

This function (Marked 1) allows you to upgrade a complete MTIII system (Controller firmware, application software, communication modules, etc.).



This includes:

- Backup of parameters after commissioning
- Upgrade of firmware and application software
- Restoring original commissioning parameters

WED BEECSS			Application Set files		
Web graphic	Туре	Device	Local Loaded	Application set	Actions
Upgrade	Controller BSP	V 10.36	Not stored	V 10.36	
History		eb0e863ob9e3-4b 2260af0		ab0e883ob9e3.4M \$2260af0	
Schedulers		(4)	(3)	(2)	
Tasks	Application		Not stored	V 1.00.A	
Documentation					
Plant settings		540919f6-a9ea-4031-b520-f091518fe862		540919f8-#9e#-4031-b520-f091518fe682	
	HMI		Not stored	V 1.00.A	• •
		992#a62-e2bb-4c07-8000-0c03583a40b3		992ffa82-e2bb-4c07-8000-0c03583a40b3	
	Mapping	-	Not stored	V 1.00.A	
		7761e45f-aece-4c95-b85b-caab28ef056a		7781e45f-aece-4c95-b85b-caab28ef056a	
	HMI4Web	-	Not stored	V 1.00.A	
		2b480030-8ac1-4391-8bfb-e8e35e9b6436		2b480030-8ac1-4391-8bfb-e8e35e9b8438	
			Plant files		
	Туре	Created plant files			Actions
	Parameter			Param20170426-14375	4. v 🔛 🗠
				5	Start upgrade process
	<ul> <li>Online actions</li> </ul>				

The Upgrade page above shows the status and the comparisons between:

- (Marked 2) and in grey colour; the versions of files stored in Daikin on Site's application library, the so-called Application Set. See separate chapter on Application Set.
- (Marked 3) and in olive colour; the version of files stored in the MTIII's memory or on an optional SD-Card. These files are not yet running in the controller, but are ready for an upgrade event.
- (Marked 4) The files running in the MTIII controller. These files are shown in green colour, if files are the same versions, as those in the Application set. Files are shown in red colour, if the files are of different version compared to files in the Application set.

Below the file version, a checksum is shown that indicates whether the **Application set** and controller file are the same.

**Note**: To upgrade connected COM modules, ECV2 modules or Application files of the type HUGE, the controller needs to have an SD card inserted; because of the file size.

The icon allows you to save a file from an Application Set to your notebook.

You can use the icon 🛛 🔁 to manually download a file to the controller.

#### Scheduled Automatic Upgrade



To configure a **Scheduled Automatic Upgrade** of all relevant files, use the button **Start upgrade process** (Marked 5) and make the following settings:

- Schedule set Date/time of the scheduled upgrade.
- Set max **Download timeout** in minutes for the file download to the controller.
- Set Application shutdown timeout for controller shutdown in minutes.
- Set the number of permitted update Retries.

onfigure upgrade		×		0		Decen	nber	2017		0
Schedule 02/12/2017 11:07:14				Мо	Tu	We	Th	Fr	Sa	Su
Download timeout			L		Tue	suey		1	2	
Application shutdown timesut				4	5	6	7	8	9	1
5				11	12	13	14	15	16	1
Retries				18	19	20	21	22	23	2
3			L	25	26	27	28	20	30	-
Notify				23	20	21	20	29	50	`
rene.aamodt@daikin.com.sg				Time		11:19:	30			
Parameter										
<use current=""></use>	2			Hour		_			-	+
BACnet										
<use current=""></use>	>			Minute	9				-	+
Comment								- 2		
				Secon	d				-	+
			L							
			L	Mari					De	
				NOV	v				De	me
	OF C	ancel		-						
	OK C	ancer								

- Set Notify email address for the
  - upgrade report. This will inform email recipients, whether or not an Upgrade was successful.
     Use a semicolon to separate multiple email recipients.
- Select an optional Parameter file to be used for the upgrade or leave the setting at use current to use Parameters residing in the controller. See separate chapter on Parameter Files.
- Select an optional **BACnet** client file to be used for the upgrade or leave the setting at use current to use BACnet client settings residing in the controller.
- Add an optional **Comment**, which will be displayed in the **Tasks** list.

When the Scheduled Automatic Upgrade is running the following sequence of steps is executed:

- 1. All necessary file downloads are executed.
- 2. An upgrade query is sent to the controller. The application will be shut down during the time defined in Application shutdown timeout.
- 3. Parameters are uploaded to the cloud.
- 4. The BACnet client (if any) is uploaded and saved to the Cloud. The file is restored after the upgrade.
- 5. The application is stopped.
- 6. The actual file upgrade based on downloaded files is started.
- 7. A reset of the controller is executed.
- 8. The application is restarted.
- The uploaded Parameters file is downloaded to the controller, if the Parameters file in Automatic Upgrade is set to use current; otherwise the Parameters file defined by you is used.
- 10. An automatic controller restart/reset takes place.
- 11. The Parameters file is restored to the cloud.

The plant is upgraded after these 11 steps. The defined email recipient receives a report on the results of the upgrade. The upgrade progress can be followed in the Tasks history menu (See separate Tasks chapter).



#### **Online actions**

You can manually do Online actions (Marked 2) on a controller:

	Plant dashboard	Application set: Adam – 1.00.A Version: 1.00.A	
	Data points		
	Alarms	Files	
	Web access	Online actions	
$\frown$	Web graphic		
1 >	Upgrade	Command progress	Command
	History	Г	Reset controller
	Schedulers		
	Tasks		Stop application
	Documentation		
	Plant settings		Start upgrade process
			Start application
		$\bigcirc$	Upload description
			Create controller trace
			Create parameter file
			Create BACnet file

The Online actions (Marked 3) are:

- Reset controller
- Stop application
- **Start upgrade process**. You can use this function to start a file upgrade process manually and immediately, rather than using scheduled upgrade.
- Start application
- Upload description. This will force the controller to upload its data point description to the cloud. This function can be executed without interference to a running Plant.
- Create controller trace. This function will create an archiving TAR file containing the controllers ERROR.LOG, SYSTEM.LOG and UPGRADE.LOG, which can be helpful information in case of trouble shooting. This function can be executed without interference to a running Plant. The controller trace file will be stored in the Plant's Documentation folder. See separate chapter on Documentation. A controller trace file can be viewed; e.g. with the BitZipper application, which can be downloaded from the Internet.
- Create parameter file. Will create a Parameter file of all controller settings e.g. after commissioning. The Parameter file is stored in the Plant's **Documentation** folder and can be used for later upgrades. This function can be executed without interference to a running Plant.
- Create BACnet file. A controller can act as BACnet client and if that is the case, then it will contain a BACnet client file. The format of a BACnet client file is CSV (Comma Separated Values). So far we do not have controllers within Daikin on Site that acts as BACnet client, so this function is currently not highly relevant. However, if a controller has a BACnet client file, then this function will create a BACnet client file from the controller and store it under the Plant's Documentation folder. An error message Upload failed: 1 indicates that the controller does not have a BACnet client file. This function can be executed without interference to a running Plant.



#### **Parameter files**

A **Parameter file** contains **Plant** specific settings made on objects residing in the Plant's MTIII controller.

After you have done commissioning of a new **Plant** connected to Daikin on Site or when you connect a **Plant** to Daikin on Site that already has been commissioned, then it makes good sense to upload the specific **Plant** settings to Daikin on Site.

You can upload a Plant's Parameter file:

- Via Create parameter file under Upgrade.Online actions. The Parameter file will be uploaded from the Plant controller and stored in the Plant's Documentation folder. Obviously the Plant needs to be online.
- If you have a Plant's **Parameter file** stored in the UCF format on your notebook e.g. after commissioning with Scope, then you can go to the Plant's **Documentation** folder and upload the **Parameter file** via **Upload parameter file**. (The **Plant** does not need to be online)

**Note:** After each **Scheduled Automatic Upgrade** a **Parameter file** will automatically be stored in the Plant's **Documentation** folder.

**Note:** The **Application Set** assigned to a **Plant** might contain a **Parameter file**. However, that is typically not the case.

In other words; there are several ways to store **Parameter files** within Daikin on Site, either manually or automatically.

This is important to understand, as you will have to define the source for the **Parameter file** that needs to be loaded to a **Plant** controller, when you are setting up a **Scheduled Automatic Upgrade** or when you manually want to send a **Parameter file** to a **Plant** controller via the **Upgrade** function.



If you choose to manually send a **Parameter file** to a **Plant** controller via **Upgrade.files** (Marked 1), then a pop-up window will appear with three tabs:

• A tab named Upgrade (Marked 2): that display Parameter files that was uploaded doing a previous Scheduled Automatic Upgrade action or during a manual Parameter file upload that was done via Online actions - Create parameter file.



- A tab named Plant (Marked 3): that display Parameter files that were uploaded manually into the Plant.Documentation folder.
- A tab named Application Set (Marked 4): that displays Parameter files that resides within the Application Set assigned to the Plant.

When setting up a Scheduled Automatic Upgrade you also need to define the source of the Parameter file to be used (Marked 1, below). You will see the same pop-up window as already described above.

(	$\overline{\mathbf{a}}$			
	Upgrade	Plant Application set		
	Modified 4	Name	Version	Description
Configuration of the	21/12/2017 09:33:24	Param20171220-173308.BIN		
Schedule	02/10/2017 23:30:02	Param20171002-072950.BIN		
02/02/2018 14:36:1 Download timeou 10				
Application shutd 5				
Retries 3				
Notify rene.aamodt@daik				
Parameter <use current=""></use>				
BACnet <use current=""></use>		✓		
Comment		4		
	Ok	Cancel		

Note: In case of a Scheduled Automatic Upgrade you will have the option to choose <use current>, which will result in the Plant's Parameter file being uploaded to the Plant's Documentation folder before application and mapping files are downloaded to the Plant controller. At the end of the upgrading process the uploaded current Parameter file will be downloaded to the Plant controller.



## History

The Plant log History (Marked 1) records two kinds of events:

- 1. **Set-point events**: Recording the email address of the person that changed a set-point, via Daikin on Site, and the value of the set-point change and the date/time the event took place.
- Upgrade events: Recording the email address of the person that executed, via Daikin on Site, an Upgrade event, the type of the Upgrade event and the date/time the event took place. See the chapter on Upgrade for more details.

Plant dashboard				
Data points 🔊				
Alarms	<ul> <li>Setpoint history</li> </ul>			
Web access	Submitted 🗘	Pavload	Result	
Web graphic		Not available or access denied		
Upgrade	10/08/2017 18:45:34	Commanded by: m.mattia@daikinapplied.eu	ОК	
History	10/08/2017 15:08:45	Circuit 2 VFD maximum speed = 3600 rpm	OK	
Schedulers		Commanded by: I.delferraro@daikinapplied.eu	U.V.	
Tasks	10/08/2017 14:31:31	Not available or access denied Commanded by: m.mattia@daikinapplied.eu	ок	
Documentation		01:Schedule = <complex></complex>		
Plant settings	05/08/2017 12:50:55	Commanded by: I.delferraro@daikinapplied.eu	ÖK	
Application set	05/08/2017 12:49:32	Chiller enable = Scheduler Commanded by: I.delferraro@daikinapplied.eu	ок	
	05/08/2017 05:23:36	01:Schedule = <complex> Commanded by: I.delferraro@daikinapplied.eu</complex>	ок	
	05/08/2017 05:17:59	Quiet mode enable = Enable Commanded by: I.delferraro@daikinapplied.eu	ОК	

**Note:** Changes made via Daikin on Site are recorded, except for changes made via **Web access**. Changes made via the Plant controller's LED HMI or by other means than Daikin on Site, are not recorded in the Plant **History** log.



#### **Schedulers**

The **Schedulers** menu (Marked 1) will only be available when there are one or more schedulers available in the Plant controller.

**Note:** Settings made via Daikin on Site in **Schedulers** and in the **Calendar** are residing in the Plant controller and **not** in the cloud, so a controller needs to be online in order to make changes.

	Operating > DAE - UC5 Develop	ment ATS 2.04.A   Schedulers				+
Plant dashboard						Save
Data points 🔊						
Alarms 🐥						
Web access	Mon – 2					
Web graphic	Tue					
Upgrade						
History	Wed					
Schedulers						
Tasks	Thu					
Documentation						
Plant settings	Fri					
Application set	Cat					
	Jai					
	Sun					
	Exp					
	00	06	12	18	24	
	01:Schedule	Off				Calendar

When you enter the **Schedulers** page you select the week day you want to define/change. Click on the week day (Marked 2) to navigate to the below view:

							Save
			Сору		Delete		
Monday							
Off	Y A						
On							
Setpoint 2							
Setpoint 1							
Off							
00	06	12	1	8	24		
(1) 00 :	00 - +	ОК	Cancel				
		Î					
(2) (	3) (4)	(5)					
<u> </u>	$\sim$ $\sim$	$\bigcirc$					
01:Schedule O	ff				Schedu	uler	Calendar

In this example we selected Monday and are setting a data point with the stages (Off, On Setpoint 1, On Setpoint 2).

We click on the timeline where the Off-state needs to begin (Marked 1). By selecting the field (Marked 2) we can adjust the Begin-time for Off-state, in steps of one hour, using the Minus and Plus icons (Marked 4). Selecting the field (Marked 3) will allow adjustments in steps of one minute, via

the Minus and Plus icons. When the Begin-time is defined, we select OK (Marked 5), this will release the function for defining the End-time for the Off-state.

The End-time is adjusted using the Plus and Minus icons (Marked 1) and confirmed with OK (Marked 2).



The Begin-time for **On Set-point 1** is inserted, by clicking on the time line (Marked 1).

The position of the time range is set to **On Set-point 1**, using the Up arrow (Marked 2).

The time range for **On Set-point 1** is set, applying the same method, as for the Off-state definition.

The scheduler definition for On Set-point 2, is done and confirmed with OK (Marked 1)

The complete Monday scheduler is saved (Marked 2) to the controller.





#### Daikin on Site Operation Manual - Daikin Service & External User Roles



After a successful save to the controller, the following overview is presented:

The Monday scheduler has been defined.

Monday's scheduler can be copied to other weekdays, by re-entering Monday in the scheduler. Click on Monday (Marked 1).

					ОК	Save
Mon	1					
Tue						
Wed						
Thu						
Fri						
Sat						
Sun						
Exp						
	00	06	12	18	24	
01:S	chedule Off					Calendar



						ок	Save
Monday			(	Сору	Delete		
On Setpoint 2 On Setpoint 1 Off		_		_			
	00	06	12	18	24		
01:Schedu	le Off				Schedu	ıler	Calendar

Copy the Monday scheduler to one or more weekdays by clicking on the weekday abbreviations (Marked 1) and confirm with OK (Marked 2).

Note: that you have an Exceptional day definition available (Marked 3). The Exceptional day works together with the Calendar (Marked 4)





#### Calendar

The definition of an **Exceptional day** scheduler is done using the same method as for weekdays.

The **Calendar** allows you to define the days during a year, where the **Exceptional day** scheduler overwrites weekday schedulers.

Click on **Calendar** and the page to the right will appear.

In this example the 24.12.2017 is selected, as an **Exceptional day**.

Click on the 24.12.2017 and the below view appears.



The page shows that the 24.12.2017 will follow the **Exceptional day** schedule.

If a **Range** of days needs to follow the **Exceptional day** scheduler, then we can switch from a single **Day** definition to a **Range** of days definition, by using the Up and Down icons (Marked 1) and then confirming with OK (Marked 2).

This will open a page for defining the **Range** of days.

By clicking on the 26.12.2017 (Marked 1) the **Range** of days is set from the 24.12.2017 to the 26.12.2017.

The selection is confirmed with OK (Marked 2).

You can set as many Exceptional days in the Calendar, as needed.







#### **Tasks**

This function provides an overview of Active tasks, as well as a Plant controllers Task history.

A Task is active when e.g. a file transfer to a Plant controller is executed.

When a Task is active it is indicated by a black arrow (Marked 1). The progress of a task is shown, when you select Tasks. You can refresh the progress display, using the refresh icon (Marked 2)

Data points	<i>.m</i>	$\bigcirc$
Alarms	A	
Web access	Active tasks	
Web graphic	Start  Progress	Comment
Upgrade		
History	02/12/2017 17:50 4 %   Fetching points starting at 13/917	6
Tasks		
Documentation	Task history	
Plant settings		

Tasks that are already performed are listed in the Plant controllers Task history.

ask history			-		
Start 🜩	Progress	С	omment	Status	End
28/11/2017 14:15	100 %   Completed. Device information	on initialization		$\checkmark$	28/11/2017 14:20
28/11/2017 13:54	100 %   Completed. Device information	on initialization		$\checkmark$	28/11/2017 13:58
14/11/2017 17:30	1 %   Create ClimatixClient.			03	14/11/2017 17:3
21/09/2017 21:50	1 %   Create ClimatixClient.			6	21/09/2017 21:56
21/09/2017 21:26	1 %   Create ClimatixClient.			03	21/09/2017 21:33
19/09/2017 15:46	100 %   Completed. Device information	on initialization		$\checkmark$	19/09/2017 15:53
19/09/2017 15:42	27 %   Device information initialization	n. Error=Fetching points starting at 118/		$\land$	19/09/2017 15:46
19/09/2017 15:11	100 %   Completed. Device information	27 %   Device information initialization. Error=Fetching points star Error=DeviceInitProcessor: can't call ClimatixClient.getDataPointIn SiteId=b19e5644-f58c-4be2-9e3f-36bbf34dca99, Error=ClimatixCli	ting at 118/428 IfoJson. ent:	$\checkmark$	19/09/2017 15:15
30/08/2017 00:31	100 %   Completed. Device information	response.OutParameterValues is null. response.ResultCode.ErrCod response.ResultCode.ErrText=	e=504, 2	$\checkmark$	30/08/2017 00:34
25/08/2017 13:54	1 %   Device information initialization	Error=Get site application info Error=			25/08/2017 13:50

To communicate the final outcome of Tasks, icons are used:

🗸 🛆

8

- A Sand hour glass indicates that a Task stopped due to timeout. Typically due the lack of a timely response from the Plant controller.
- A Tick indicates that the Task completed successfully.
- A Signage with an Exclamation mark indicates that the task failed.

When hovering over the Progress description text, additional information (Marked 2), on why a Task failed, will be shown.

Note: When a Task is initiated and waiting for the first response from a Plant controller, the Clock icon will briefly be shown:



## **Documentation**

The Documentation function (Marked 1) holds documents and links from three potential sources:

- The Application set assigned to the Plant. (E.g. the Plant's Operating Manual)
- Files uploaded by Daikin Service from the Plant controller via the Upgrade function (Parameters and Controller trace files)
- Files uploaded by any user directly to Plant Documentation (E.g. Commissioning reports)

Note: only Users with access rights to the Plant will see the Plant Documentation.

	Plant dashboard Data points	4 ☑ Show parameter files				2 Upload param	eter file Upl	) oad new file
	Alarms	Source 1				Ê	Q Search	
	Web access	Name	Ť	Description	Created	Modified	Version	Download
	Upgrade	<ul> <li>Source: Application set</li> </ul>						
	History	D-EOMZC00106-17EN.pdf		ATS - 2.01.A - Operating Manual	13/10/2017 22:08	13/10/2017 22:18	D-EOMZC0	
	Schedulers	▼ Source: Ctrl trace						
	Tasks	CtrlTrace20171202-073021.TAR			02/12/2017 15:30	02/12/2017 15:30		
1)>	Documentation	<ul> <li>Source: Parameter</li> </ul>						
_	Plant settings	Param20171202-072931.BIN			02/12/2017 15:29	02/12/2017 15:29		
		10 20 50						< 1 >

You can upload any file and file format to the Plant **Documentation** via the **Upload new file function** (Marked 3). This function can be used to upload start-up, commissioning and maintenance reports for example.

You can manually upload **Parameters** files in UFC format that reside on your notebook, to Plant **Documentation**, via the **Upload parameter file** function (Marked 2). You can remove the display of **Parameters** files via the checkbox (Marked 4)

The **Download** function illustrated by the save icon, allows you to save files to your notebook.

**Note:** Documentation from an **Application sets** is assigned to User roles. E.g. a chiller IoM is only available to Daikin on Site Service roles, where an Operating manual is made available to all Daikin on Site User roles.

**Note:** Files that are uploaded via **Upgrade** or manually via the functions (2 and 3) are available to all User roles, with access rights to the Plant.



## Plant settings (Not available to Service roles - For information only)

The correct definition of **Plant settings** is crucial, as these definitions are used to sort and search Plants in the **Operating** view. It is the role of the **Tenant Administrator** to make sure **Plant settings** are fully and correctly defined.

**Note:** The Plant settings are not available to the Service roles, but are included in this document because it is important for Service to understand the full Daikin on Site functionality scope.

Plant notifications			Replacing Plant
Plant settings			
Plant operating	▼ Basic data		
	Name		
		The 'Name' is required.	
	Description		
	Application set	<no application="" set=""></no>	×
		Find the address	
	Address		
	Zip code		
	City		
	State		
	Country	Italy	*
	Lat/Long		
		Get coordinates	
	Phone		
	Timezone	<select timezone=""></select>	×
	Connection Supervision	<default> (Off)</default>	*
	Connection Supervision delay (minutes)	5	
	ICCID (MachineLink 3G)		
	Customer Plant ID		

The following definitions have to be made:

- Name of the Plant (Mandatory).
  - The Plant name shall start with your affiliate code e.g. 'DAB xxxx.....'
- An optional **Description** of the plant, equipment type and free text if convenient.
- A definition of the **Application set** that is assigned to the Plant. See **Application set** chapter for information.
- Address, Zip code, City, State, where the Plant is located. You can use the <u>Find the address</u> function if you are in doubt of the correct address.
- **Country** in which the Plant is located (Mandatory)
- After defining the above you search for the latitude and longitude coordinates, selecting Get coordinates. It is important that you make this step, as the coordinates are needed to place the Plant within the Map.
- The Timezone in which the Plant is located. This is an important definition, as it used to display time difference between where the Plant is located and where a person providing online support is located.
- Set Connection Supervision to On if you want to be notified, when Daikin on Site Plant connectivity is lost.
- **Connectivity Supervision delay (in minutes)** defines the time that has to elapse before loss of connection is notified. (Minimum 5 minutes)
- ICCID (MaschineLink 3G) this field is reserved for the ID of an optional Wireless M2M router. If the field contains a string, then the wireless online icon will be shown in the Operating view.
- **Customer Plant ID** holds the Serial No. of the installed Plant.



#### Alarm configuration and Cloud

<ul> <li>Basic data</li> </ul>		
<ul> <li>Alarm configuration</li> </ul>		
Alarm string	<use application="" set=""></use>	
Engineering unit system	<use application="" set=""></use>	×
Language	<use application="" set=""></use>	¥
ls online		
ls online	<i>"</i>	
Last contact	02/12/2017 15:38:00 (Local time: 02/12/201	17 08:38:00)
Install date	24/07/2017 16:13:11 (Local time: 24/07/201	17 10:13:11)
Activation key	AETWBZ-Q5WFF-AFA74-MUXLI-OTDUA	
Plant activated by	f.martini@daikinapplied.eu	

For Alarm configuration it is recommended to <use application set> settings.

The **Cloud** information can be helpful in case of trouble shooting, as it shows the **Last contact** that a Plant controller had with Daikin on Site.

#### **Replacing Plant**

This function allows you to replace a defective Plant controller (MTIII) with a new Plant controller without loss of data.

Plant notifications			Replace
Plant settings			
Plant operating	Replacing plant		
	Current Activation key	QNEKG3-ESFNF-STL43-WXHTJ-IKUVM	
	Plant Name	DAE - TEST 36036-POL687	
	New Activation key		
		The 'New Activation key' is required.	

Select **Replace Plant** and enter the **New Activation key** of the new Plant controller. Then select **Replace**.

**Note**: The new controller MUST be connected to Daikin on Site, prior to entering the **New Activation** key.



#### **Plant notifications**

This function (Marked 1) allows you to define **Plant Notifications** that are sent via email to selected recipients.

A **Plant Notification** consists of the following:

- Basic settings; the definition of the email notification to be sent out
- Alarm classes; the definition of which Alarm class is associated with the notification.
- Alarm times; the definition of the weekdays and the time window in which the notification shall be active.
- Excluded dates; the optional definition of dates during the year, when the notification is not to be active.

Plant notifications Plant settings				Add alarm notification	4 Create from template
Plant operating	Name 🕈	Alarm classes	Recipients	Subject	
2	IN A Page 1 of 0 IN IN				

Choose Add alarm notification (Marked 3) to create your very first notification. Once you have created your first notification, you can save it as a template and use it for future notifications, by loading it via Create from template (Marked 4). The menu point Plant operation will take you back to the plant view.

**Note:** you can create as many notifications as you need, e.g. one notification going to Daikin Service and another notification going to the customer.



#### **Basic settings**

	2 Send test notification Save Delete
Basic settings	
Notification type	Alarm
Name	My Notification
Recipients	MyEmail@MyCompany.com
Subject	Alarm Notification - [SiteName] < (3)
Message           Available tokens:           (JiamTeg)           (PianReport]           (SiteAderse)           (SiteAderse)           (SiteAderse)           (SiteAderse)           (SiteAderse)	ALARM The Chiller #1 at [SiteName] [SiteAddress] [SiteZipCode] [SiteCity] [SiteCountry] Reports: [AlarmText] Best regards Daikin on Site - Remotely yours!
SiteState]  SiteCountry]  SitePhone]  TenantName]	

Add alarm notification will take you to an input mask for you to define Basic settings.

**Note:** Above you see a list of **Available tokens** (Marked 1). A Token is a generic placeholder that can be inserted in an **Alarm notification**. The token will automatically be replaced with the actual value that it represents, when an **Alarm notification** is executed.

**Note:** The **Tokens PlantReport1** to **PlantReport10** are for the future support of Daikin on Site reporting and not yet relevant. Feel free to ignore them.

You need to define:

- A Name for the notification. E.g. 'Service Alarm notification'
- The email address for the **Recipients**. In case of multiple recipients, use a colon to separate emails.
- The **Subject**: e.g. 'Chiller #1 in Alarm'.
- The Message. You can use a mix of text and Tokens. Place your cursor in the message text, where you want to add a Token and click on the Token that you want to insert. Tokens will automatically be replaced with their associated information, when the notification is sent out.

Note: You can add any information in the Message e.g. Service contract No., Warranty period, etc.

Note: You can insert Tokens in the Subject field (Marked 3), but you need to copy them from the Message field or defined them manually.

You can send a test notification selecting **Send test notification** (Marked 2). However you will not automatically receive information on whether the notification was received by recipient. That needs to be confirmed 'manually'.



#### Alarm classes

Next step is to define the Alarm classes associated to the notification. Currently we only support two Alarm classes:

- Alarm class 1: Which all alarms within chillers are assigned to.
- Alarm class 4: This class is dedicated to Plant controller connection supervision.

Basic settings		
✓ Alarm classes		
Alarm classes	<ul> <li>Select all</li> <li>Alarm class 0</li> <li>Alarm class 2</li> <li>Alarm class 4 (connection supervision)</li> <li>Alarm class 6</li> <li>Alarm class 8</li> <li>Alarm class 10</li> <li>Alarm class 12</li> <li>Alarm class 14</li> </ul>	<ul> <li>Alarm class 1</li> <li>Alarm class 3</li> <li>Alarm class 5</li> <li>Alarm class 7</li> <li>Alarm class 9</li> <li>Alarm class 11</li> <li>Alarm class 13</li> <li>Alarm class 15</li> </ul>

- If you choose all Alarm classes, then obviously any alarm will result in a notification.
- Alarm class 4 works in coloration with the following Plant settings:
  - Connection Supervision delay (minutes)
  - Connection Supervision (Off, On)

A notification will be sent out if **Connection Supervision** is set to **On** and the Plant disconnect from Daikin on Site for period longer than defined by the **Connection Supervision delay.** You can choose to define a dedicated **Notification** for **Connection supervision**.

• Choosing Alarm class 1 only, will in case of chillers, result in a notification of any alarm, except Plant controller disconnection.

We are currently working on a more refined alarm class concept, where alarms are classified based on their nature.

#### Alarm times

Weekdays       Start time       End time         Weekdays       \$24:00       \$24:00	✓ Alarm times			
Weekdays     Start time     End time       Mon The Wed Thu Frid Sate Sup     00:00     24:00	Times are considered to be in the plant's time zone!			
Mon Dille D Wed D Thu D Fri D Sat D Sun 00:00 24:00	Weekdays	Start t	ime End ti	me
	□ Mon □ Tue □ Wed □ Thu □ Fri □ Sat □ Sun	00:00	24:00	0

This function allows you to define the weekdays and time window for which a notification is active. Select the weekdays and define the time window, before clicking the Plus icon.



This will add an Alarm times definition, as seen below. You can add several Alarm times definitions for one notification. E.g. Monday to Friday might have a different time window, compared to Saturday and Sunday.

▼ Alarm times			
Times are considered to be in the plant's time zone!			
Weekdays	Start time	End time	
☑ Mon ☑ Tue ☑ Wed ☑ Thu ☑ Fri □ Sat □ Sun	00:00	24:00	Ð
Mon, Tue, Wed, Thu, Fri	00:00	24:00	0

You delete an Alarm times definition by clicking the Minus icon.

#### **Excluded dates**

Excluded dates		
Times are considered to be in the plant's time zone!		
Start date	End date	
02/12/2017	02/12/2017	0

**Excluded dates** define days during the year when the notification should not be active. To add **Excluded dates** definition, enter **Start date** and **End date** and select the Plus icon. You can add as many as you need.

<ul> <li>Excluded dates</li> </ul>		
Times are considered to be in the plant's time zone!		
Start date	End date	
24/12/2017	25/12/2017	Ð
24/12/2017	25/12/2017	0

You delete an Excluded dates definition by clicking the Minus icon.

Last but not at least; you Save your notification.



#### Create Plant notification from template

<ul> <li>Plant notifications</li> <li>Plant settings</li> </ul>				Add alarm notification	Create from template
Plant operating	Name 🕈	Alarm classes	Recipients	Subject	
	My Notification 2	0, 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12,	MyEmail@MyCompany.com	Alarm N	lotification
	I I I I I I I I I I I I I I I I I I I				

You can use any already defined **Plant notification** (Marked 1) as a template. Open an existing Plant notification (Marked 2).

lasic settings	0	
lame	My Notification	
Recipients	MyEmail@MyCompany.com	Opening alarm-template-My Notification.json
Subject	Alarm Notification	You have chosen to open:
/lessage vailable tokens:	ALARM	which is: JSON file (570 bytes) from: https://www.daikinonsite.com
<ul> <li>[AlarmText]</li> <li>[SiteName]</li> </ul>	The Chiller #1 at [SiteName] [SiteAddress] [S	What should Firefox do with this file?
[SiteDescription]     [SiteAddress]	[SiteCity] [SiteCountry]	Open with     Notepad (default)     V
<ul> <li>[SiteAddress]</li> <li>[SiteZipCode]</li> <li>[SiteCity]</li> <li>[SiteState]</li> </ul>	Reports: [AlarmText]	<ul> <li>Save File</li> <li>Do this <u>a</u>utomatically for files like this from now on.</li> </ul>
[SiteCountry]     [SitePhone]     [Stephone]	Best regards	
• [Tenantivame]	Daikin on Site - Remotely yours!	OK Cancel

Select **Export template** and a dialog-box appear, for you to save the selected notification, as a template to your notebook.

For future notifications you can use the saved template as a starting point:

1	Plant notifications Plant settings				Add alarm notification	2 Create from template
	Plant operating	Name 🗢	Alarm classes	Recipients	Subject	t
		My Notification	0, 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12,	MyEmail@MyCompany.com	Alarm M	Notification

Select Create from template (Marked 2) and select your template:

Plant users			Save
Plant notifications			
Plant settings	<ul> <li>Basic settings</li> </ul>		
Plant operating	Name		
Application set	Template file	Browse No file selected.	



## **ADMINISTRATION**

In the ADMINISTRATION page (Marked 1) you see the Plants of the Sub-tenant you have selected.

**Note**: You might only have access to one **Sub-tenant** and you therefore see all the Plants you have access to. However, if you have access to more than one **Sub-tenant** then the Plants listed, are the Plants you have access to within the selected **Sub-tenant**.

You can customize the display of the Plant table using the methods described in the chapter **OPERATING Plant table**.

DASHBOARDS OPE	RATING			NISTRATION						
Plants	Administrati	on ⊨ P	Plants						2 Activ	🐐 vate Plant
	Tenant ↑							Ē-	Q Search	
		<i>"</i>	►	Name	↑	Description	Country	City	Phone	Address
	▼ Ten	ant: I	Daiki	n on Site Smart Center (DAE)						
	4	<u>س</u>		DAE - UC2 Development ATS		123734-POL687	IT (Italy)	Ariccia		Via Piani D
	10 20	50							<	< 1 >

#### **Activate plants**

Note: Typically this task is done by the Tenant Administrator on first Plant connection.

The function Activate (Marked 2) allows you to Activate a Plant by means of its Activation code. Each controller has a unique Activation code e.g.: AETWBZ-Q5WFF-AFA74-MUXLI-ORDPA.

A Plant controller's Activation code is shown on the Plant controllers HMI.

Activating Plant   Activating Plant    Activation key	
New Activation key     The 'New Activation key' is required.       Name     The 'New Activation key' is required.       Description	
Name     The 'New Activation key' is required.       Name     The 'Newe' is required.       Description	
Name     The "Maxes" is required.       Description	
Description Application set ind the address Address Zip code	
Application set on application set v  Find the address Address Zip code	
Application set < Find the address Address Zip code	
Find the address Address Zip code	
Address Zip code	
Zip code	
City	
State	
Country <select country=""></select>	
You must enter a country for the plant.	
Lat/Long Get coordinates	
Phone	
Timezone <select timezone=""></select>	
Connection Supervision <default> (Off)</default>	
Connection Supervision delay (minutes) 5	
ICCID (MachineLink 3G)	

Select Activate and enter the Activation code in the input masks and the other settings described in the chapter Plant settings.

#### D-SOMDS0011821EN



## **Personalised Dashboards**

All Chillers, AHU, etc. commercially released for Daikin on Site integration, come with predefined **Standard Dashboards**. However, you can make your own personalized **Dashboards**.

Select DASHBOARDS (Marked 1) on the main page and then select the menu Overview (Marked 2).

		1	Daikin on Site Smart Center (DAE) 🔻	English (United Kingdom) 🔻	reneaamodt@yahoo.com.sg ▼	^
1	→ DASHBOARDS OPE	RATING ADMINISTRATION				
2	Map → Overview	No devices are online 3 devices are offline 2 devices have alarms				
		Operating				
		3 devices are assigned No devices are unassigned				
						1
					3	)
					•	• •

In the lower right corner of your page you see three dots (Marked 3). This is the menu for creating **Personalised dashboards.** Click on the dots and the following menu will open up.

The menu allows you to:

- Add dashboard
- Download dashboard
- Add chart

Choose Add dashboard and the add dashboard pop-up window appears.

In this example I have chosen to name the new dashboard My dashboard (Marked 1), but you can give it any name. I click Ok and a dashboard folder named My dashboard will be created.





When you select **My dashboard** you will discover that, at this point in time, it is an empty folder.

The next step is to decide on which information I want in My dashboard.

**Note**: you can add as many dashboards as needed.



## Adding information to dashboards

You will probably have seen the pin icon throughout the Daikin on Site application.

	Operating > DAE – UC2 Development ATS (Via Piani Di S. Maria, 72, Ariccia, 123734–POL687) 🛏 Data points 🛏 Unit status		(	1	#
Plant dashboard					C
Data points	Unit mode	Cool		~	#
Web access	Unit status	8		~^	4
Web graphic				_	_
Jpgrade	Control source	Local	Gar	~^	*
History	Chiller alarm	Alarm		~	#
Schedulers				_	_
Tasks	Clear alarm	Off	Cant	~	¥
Documentation					
Plant settings	Evaporator leaving water temperature	-273.1 °C		~^	¥

The pin icon allows me to add two different kinds of information to My dashboard:

- 1. Shortcuts that will allow me to navigate from My dashboard to any page within the Daikin on Site application. The shortcut pin (Marked 1) is located at the upper right corner of any Daikin on Site page.
- 2. The second type of information is **Data points**. Go to **Data points** and you will see that every data point has a pin next to it (Marked 2)

By selecting a pin, I can add any shortcut and data point to My dashboard.



#### For My dashboard I add:

- A shortcut to Data points
- The chiller leaving temperature
- The chiller entering temperature
- The chiller leaving temperature active set-point

I can in add as many shortcuts and data points as needed.

Note: You can mix data points and shortcuts from different Plants in the same Dashboard.



## **Designing dashboards**

After adding the shortcut and the three data points I re-enter My dashboard.

I see four **Basic Tiles** representing the information that I have added.

The **Tiles** shows the description text, current value and the Plant name for the data points I have added. For the shortcut I see the page name and the Plant name.

With the **Basic Tiles** as a starting point, I can now start designing **My dashboard**.

I do that by clicking on the dashboard menu at the lower right corner of my screen.

I see that a number of items have been added to the menu.





The Rename dashboard and Remove dashboard have been added.

With the Dashboard menu <u>open</u> I click/select one **Basic Tile** and additional options will be added to the Dashboard menu, at the left side.

Resize Remove tile Edit tile	Add chart Download Add dashboard Chart Connormal Add dashboard Chart Connormal Add Con
I can now: Resize, Remove or Edit a Tile.	Active Setpoint= Active setpoint - PresentValue 7.00 °C My plant Data points

I can resize one or more Tiles via the Dashboard menu. I select a Tile to resize, by clicking on. A selected Tile is shown with a tag (Marked 1).



To resize a **Tile** using the mouse; I hover my cursor over the **Tile** and an icon in the lower right corner of the Tile appears (Marked 2). I click on the icon and drag the **Tile** to the size I need.

#### **Rearrange tiles**

With an **open** Dashboard menu I can rearrange **Tiles** by drag & drop.



#### Edit tile

To edit a Tile I select it and click on the Edit tile menu and the following dialog appears:

Configure tile			×
Title	[SiteName]		
File color			•
Datapoints	Display as		
Evaporator leaving water temperature	%t %T - %N		
Do not hide this tile in plant dashboards			
		Ok Cance	el

In this dialog box I can

- Define the **Title** of the **Tile** by entering a text or by selecting a **Token**.
  - A popup window with a range of **Tokens** to select from pops up when I click in the **Title** field.
- I can set the colour of the Tile to one of Daikin's approved visual identity colours.
- I can set the **Display** as text for the data point, either to a text that I manually enter or any combination of text and **Tokens**.
- The checkbox **Do not hide this tile in plant dashboard**, is used when designing Standard dashboards and can be ignored in this context.

[SiteName][SiteDescription]

Available tokens

- [SiteAddress][SiteZipCode]
- [SiteCity]
- [SiteState]
- [SiteCountry]
  [SitePhone]
- [TenantName]
- %t (Display name)
- %T (Instance name)
- %N (Member
- name)
- %u (Unit text)

**Note:** To add a **Token**, click on the position in the field where you like to insert it and then click on the Token.

**Note:** If you have selected more than one **Tile**, when choosing **Edit tile**, then the dialog will allow you to set the colour of all selected **Tiles**, but no further settings are supported for multiple entry.



#### **Remove tile**

You delete a Tile from a dashboard using Remove tile in the Dashboard menu.

**Note:** It is a common mistake that users have selected more **Tiles** than they are aware of, when selecting **Remove tile**, resulting in **Tiles** being unintentionally deleted. I use one of two methods to make sure that I don't unintentionally delete **Tiles**:

- I close the Dashboard menu and reopen it, which will deselect all selected Tiles. Then I chose the Tiles to be removed.
- I deselect Tiles by clicking on selected Tiles, until I see that the Remove tile menu disappears from the Dashboard menu, which tells me that all Tiles have been deselected; then I select Tiles to be removed.

#### **Add chart**

It is now time to get to the more exciting components of a My dashboard design, namely the Chart Tiles. You add a Chart Tile via the Add chart function towards the left side of the Dashboard menu.

Select Add chart and the following dialog appear:

	$( \mathbf{I} )$			
Add chart	Download dashboard	Add dashboard	Rename dashboard	Remove dashboard

Configure tile	Available tokens:						×
Title	<ul> <li>[SiteDescription]</li> <li>[SiteAddress]</li> <li>[SiteZinCode]</li> </ul>	My plant					^
Tile color	[SiteCity]     [SiteState]	Random					-
Chart type	• [SiteCountry] • [SitePhone]	Line chart					-
Display legend	• [TenantName] • %t (Display name)						$\checkmark$
Legend position	• %1 (Instance name)	Outside					-
Vertical alignment	<ul> <li>%N (Member name)</li> <li>%u (Unit text)</li> </ul>	Тор					-
Horizontal alignmen		Right					-
Time window		1	•	Hour	•		
Refresh interval		10	•	Second			
No and Etale Materials in							v
						Ok	Cancel

The use of Tokens is the same within Chart Tiles as for Basic Tiles.



The following Chart Tile settings are available:

- Title (E.g. Evaporator temperatures)
- Tile colour, as for Basic Tiles.
- Chart type, which is any one of five types.
- **Display legend**, basically (No, Yes). If yes then the:
  - Legend position, Vertical alignment and Horizontal alignment need to be defined.
- **Time window**, which is only available for the **Chart type** = **Line chart**, defines the timeline for the x-axis.
- Refresh interval, defines how often data points in a chart are updated.

In **My dashboard** I would like to add a Line chart that displays Leaving temperature, Entering temperature and the Active evaporator set-point, over the last 24 hours. I set the Chart definitions, as shown below and confirm I with Ok.

Configure tile		×
Title	Evaporator temperatures	^
Tile color		Ŧ
Chart type	Line chart	-
Display legend		$\checkmark$
Legend position	Outside	•
Vertical alignment	Bottom	-
Horizontal alignment	Center	•
Time window	1 Day -	
Refresh interval	10 - Second	
D		~
	Ok Ca	ancel

The result in My dashboard looks as follows:



Line chart	
Bar chart	
Circular gauge	
Bar gauge	
Plain text tile	

Line chart



The next step is to assign the data points to the Line chart 'Evaporator temperatures'. I do that by dragging the data points Basic Tiles over the Line chart and drop them.



After dragging all **Basic Tiles** to the Line chart, I resize it:



Note: I still have the Basic Tiles in My dashboard, but after they have been assigned to the Line chart, I can delete them, without the Line chart losing the associations.

**Note:** You can mix data points from different Plants in the same Chart. You might e.g. like to see the Actual capacities of three chillers in the same Line chart, to observer the performance of a staging strategy.



I can leave the Line chart as defined or I can select it and choose Edit tile in the Dashboard menu for more options.

As I enter the <mark>Edit tile</mark> dialog of the <mark>Line chart</mark> I	see additional display options for the assigned data
points:	

Configure tile			×
Title	Evaporator temperatures		^
Tile color			-
Chart type	Line chart		-
Display legend			~
Legend position	Outside		-
Vertical alignment	Bottom		-
Additional display options	Center		-
Datapoints	Display as	Axis	
Evaporator leaving water temperature	%t %T - %N	(auto)	Delete
Evaporator entering water temperature	%t %T - %N	(auto)	Delete
Active setpoint	%t %T - %N	(auto)	Delete
Y-Axes Display as	Min Max	Position	
	No axes specified		~
		Ok	Cancel

For the data points in the Line chart I can now edit the text Display as, using free text or Tokens. I can create new Y-Axis definitions, if needed. Last but not at least; I can Delete a data point from the Line chart, if needed.

Datapoints		Display as			Axis	
Evaporator leaving water	temperature	%t %T - %	N		Axis 1	Delete
Evaporator entering wate	r temperature	%t %T - %	N		(auto)	<u>Delete</u>
Active setpoint		%t %T - %	N		(new axis)	Delete
					Axis 1	
Y-Axes	Display as		Min	Max	Position	
Axis 1	My customised a	axis	0	100	Left	Delete
2						

To define a customised Y-Axis I select Axis - (new axis) (Marked 1) and make the needed definition (Marked 2).



#### **Chart types**

Beside Line chart the following charts are available:



At the top the **Bar chart** tile followed by the **Circular chart** and the **Circular bar chart** Tiles. In bright orange the **Plain Text Tile** that allows you to display free text, e.g. for providing clarification to a user.



## **Download dashboard**

Once you have created a **Personalised dashboard** you might want to share it with colleagues that have access to the Plant you created the dashboard for.

**Note:** You can mix data points and shortcuts from different Plants in the same Dashboard, but your Personalised dashboard will only work with the Plant or Plants, for which it was created.



Select **Download dashboard** in the Dashboard menu and the following dialog will appear:

Download dashboard X	Opening DashboardConfiguration-2017-12-13T09_48_16.js ×
Select / Deselect all Overview	You have chosen to open: DashboardConfiguration-2017-12-13T09_48_16.json which is: JSON file (113 bytes) from: https://www.daikinonsite.com What should Firefox do with this file?
	Open with Notepad (default)     V     Save File     Do this automatically for files like this from now on.     OK Cancel
Ok Cancel	

Select the Dashboard or multiple Dashboards that you want to download. Then click Ok and a File save dialog will open, for you to save a Dashboard file.

Send the file to you colleague e.g. via email.

#### **Upload dashboard**

To upload a dashboard you select Add dashboard in the Dashboard menu. A dialog opens. Select **Upload file**, to select the Dashboard file you want to upload or drag & drop the file on top of the dialog and the Dashboard will be uploaded.





## **Application Set**

The term **Application set** is used throughout this document. An **Application set** is a library that holds information related to a specific Plant type. Beside some basic data, it contains:

- Plant files, which can be loaded to a Plant controller via the Upgrade function.
- Firmware file, which can be loaded to a Plant controller via the Upgrade function.
- Cloud files, which are the Web-graphics and Standard dashboards created for the different Daikin on Site User roles and specific to the Plant type that the Application set has to support.
- Miscellaneous files, such as the Operator manual for the Plant type, shown in the Plant Documentation function.
- Administrative definitions, E.g. the link between User roles Web-graphics, etc.

Note: it is paramount that connected Plants are linked to the correct Application set. The link is established when defining Plant settings. As a Plant is upgraded with a new software version, it must be checked, whether the Application set link needs to be set to a new Application set in Plant setting.

Note: The naming of Application sets is standardised and is always the combination of the software name and the software version of the Plant type it supports. E.g. ATLAS \_2.04.A. In this way it is easy to detect whether an Application set definition, under Plant settings, needs to be updated following software Upgrade. You just have to compare the Plant's software version, against the Application set setting and they have to match.

## Data acquisition and storage

Many cloud-based remote monitoring systems in the market place record data in fixed intervals e.g. every 1, 5, 10 or even 15 minutes.

Some solutions are using gateways. Some gateways only have access to a Plant controller's high level interface e.g. Modbus. Some solutions integrate data from a BMS system, rather than directly from Plant controllers.

Many of the above mentioned solutions come with inherent limitations, as they typically don't have rich data point integration and lack sufficient data resolution.

In other words; they do not provide the data points needed for offering truly advanced remote services and are missing important data point events happening in-between interval recordings.

In the case of Daikin on Site, a gateway is not needed in conjunction with the MicroTech III controller, data are acquired directly from the controller and up to 8000 data points can be integrated from one MicroTech III controller.

Furthermore Daikin on Site applies the Change of Value concept when recording data. This means that changes in settings, binary and multi-state data points, are recorded the second they take place and a dataset is sent to Daikin on Site.



Analog data point values, like temperatures and pressures, have a Change of Value envelope defined 'around' them.

When an Analog data point value moves out of its defined Change of Value envelop, a dataset is sent to Daikin on Site.

**Change of Value** envelops are defined per data point and settings are decided based on the data point's nature, importance and the services it participates with, within the Daikin on Site cloud based application.

In other words; the data point scope and the data resolution within Daikin on Site is comprehensive and designed to facilitate current, as well as future, optimal remote services, whether they are performed manually or automatically.

The number of data points integrated from a Plant controller depends on the Plant's configuration. For example, the same chiller type integrates more or less data points, depending on:

- The number of circuits
- Compressor and fan types
- Whether a power meter is installed
- Whether the chiller acts as Master in a Master/slave configuration
- Whether other options are released, such as rapid restart, switchbox temperature, etc.

#### **Data storage**

Data recorded by Daikin on Site are stored geo-redundantly, simultaneously in two different data centres within Northern and Western Europe. This is to guarantee Daikin on Site uptime and that data are not lost in case a data centre is out of service.



## Security

Daikin on Site CSA (CERT Security Assessment) SAL-2 is ongoing, which includes intensive security assessment: Hacker testing, DDOS and virus attack, unauthorized read/write access, interface hack, password forgery and key simulation.

Security Certificate based on SHA-256 encryption, between controller and cloud & between cloud and web client.

Communication between Daikin on Site and connected Plant controllers is HTTPS end-to-end encrypted, to prevent wiretapping and man-in-the-middle attack.

Communication between the MicroTech III Plant controllers and the Daikin on Site's cloud base application is **outbound only**.

This means that the MicroTech III Plant controller does not allow incoming connections. The Daikin on Site cloud-based application does not contact the MicroTech III controller, as that is not possible by the design of the communication and not desirable from a security point of view.

The MicroTech III maintains outbound connection with the Daikin on Site cloud-based application in order to deliver data and fetch data generated within the Daikin on Site cloud-based application, e.g. a set-point change.

When connecting a Plant controller to the Internet, a firewall **MUST** be applied and the Firewall **MUST** be configured to permit **outgoing** connections **ONLY**. Incoming connections **MUST** be suppressed.

## **Data privacy**

Daikin on Site is **EU General Data Protection Regulation (GDPR)** compliant and is obtaining **CSA Security Attestation** - Security Level 2, as defined by the standard IEC/ISA-62443.

Daikin on Site data privacy is conforming to EU Data Privacy Chapter 5.

#### **Decommissioning of a Plant**

Decommissioning of a Plant is done by the Daikin Tenant Administrator that holds overall responsibility for Daikin on Site within your affiliate.

Decommissioning will take place upon:

- Written customer request towards the responsible Daikin on Site Tenant Administrator
- Expiry of the yearly Daikin on Site licence agreement, when not renewed by the customer.

Private data such as e.g. email addresses will be deleted by the affiliate's **Tenant Administrator** <u>latest</u> 3 months after termination of the yearly license.



## **APPENDIX A - Web graphic examples**

## **Chiller Circuit Synopsis**





## Chiller Master/Slave Staging & Sequencing

DAIKI	IN						
Main Master /	/ Slave status &	settings	Staging s	etup		Standby chiller setup	
Master enable	e for staging 🧪	Enable	Stage-up	ο ΔΤ		Standby chiller	💉 No
Next chiller or	n	Master	Stage-up	p timer	🧪 5.00 min	Cycling mode	Nun Hours
Next chiller of	ff	Slave 1	Stage-up	p time remaining	0.000 s	Days between cycling	🧪 7.00 Days
Min. evaporat	tor temp. 🛛 🖉	6.00 °C	Stage-do	own ∆T	✓ 1.50 °C	Time of cycling	00:00:00
Control mode		Partial	Stage-do	own timer	🧪 5.00 min	Reset cycling date	Ø Off
Control temp.	mode	Leaving	Stage-do	own time remain.	0.000 s	Actual standby chiller	-
Common LWT	sensor type	NTC10K	Load thr	reshold	<i>§</i> 50.0 %	Date & time of next cy	cling event:
			Dead ba	nd	🧷 0.200 °С	Unspecifie	d, Monthly/Daily/1900
	1 The or		Clear tin	ners	🧪 Off	00:	00:00
							A
and a						Temp. comp. enabled Temp. comp. timer	No           120.0 min
Mas	ster	Slave 1		Slave 2	2	Temp. comp. enabled Temp. comp. timer	No 120.0 min System
Mas	ster 0.000 %	Slave 1 Load	23.0 %	Slave 2 Load	0.000 %	Temp. comp. enabled Temp. comp. timer	No           120.0 min           System           id         7.67 %
Mas Load Priority	ster 0.000 % 1	Slave 1 Load Priority	23.0 %	Slave 2 Load Priority	2 0.000 % 1	Temp. comp. enabled Temp. comp. timer Loa Mo	No 120.0 min System Id 7.67 % Ide Cool
Mas Load Priority 🖋 LWT Setpoint	ster 0.000 % 1 15.0 °C	Slave 1 Load Priority 🔗 LWT Setpoint	23.0 % 1 15.0 °C	Slave 2 Load Priority 2 LWT Setpoint	2 0.000 % 1 15.0 °C	Temp. comp. enabled Temp. comp. timer	No 120.0 min 120.0 min No System dd 7.67 % de Cool Average entering water temp calculated value
Mas .oad ?riority ? .WT Setpoint 15.8 °C	ster 0.000 % 1 15.0 °C	Slave 1 Load Priority a LWT Setpoint	23.0 % 1 15.0 °C Next off	Slave 2 Load Priority 2 LWT Setpoint 2 23.7 °C	2 0.000 % 1 15.0 °C	Temp. comp. enabled Temp. comp. timer Loa Mo	No 120.0 min 120.0 min No System dd 7.67 % dde Cool Average entering water temp calculated value T 15.7 °C
Mas coad Priority & LWT Setpoint 15.8 °C	ster 0.000 % 1 15.0 °C	Slave 1 Load Priority LWT Setpoint 15.7 °C	23.0 % 1 15.0 °C Next off	Slave 2 Load Priority 2 LWT Setpoint 23.7 °C	2 0.000 % 1 15.0 °C	Temp. comp. enabled Temp. comp. timer	No 120.0 min 120.0 min 15.7 °C min 15.7 °C min 10.0 min
Mas Load Priority LWT Setpoint 15.8 °C	ster 0.000 % 1 15.0 °C	Slave 1 Load Priority LWT Setpoint 15.7 °C	23.0 % 1 15.0 °C Next off	Slave 2 Load Priority 2 LWT Setpoint 23.7 °C 23.7 °C 24.4 °C	2 0.000 % 1 15.0 °C	Temp. comp. enabled Temp. comp. timer	No 120.0 min 120.0 min 15.7 °C min 1
Mas Load Priority & LWT Setpoint 15.8 °C 15.8 °C 15.8 °C	ster 0.000 % 1 15.0 °C Next on	Slave 1 Load Priority LWT Setpoint 15.7 °C 15.7 °C 14.6 °C	23.0 % 1 15.0 °C Next off	Slave 2 Load Priority LWT Setpoint 23.7 °C 23.7 °C 24.4 °C State	2 0.000 % 1 15.0 °C	Temp. comp. enabled Temp. comp. timer Loa	No 120.0 min 120.0 min 15.7 °C min 15.5 °C
Mas Load Priority LWT Setpoint 15.8 °C 15.8 °C 15.8 °C State Run hours	ster 0.000 % 1 15.0 °C Next on Off 2726	Slave 1 Load Priority LWT Setpoint 15.7 °C 15.7 °C 14.6 °C State Run hours	23.0 % 1 15.0 °C Next off On 3430	Slave 2 Load Priority 2 LWT Setpoint 23.7 °C 23.7 °C 24.4 °C 24.4 °C	2 0.000 % 1 15.0 °C	Temp. comp. enabled Temp. comp. timer	No 120.0 min 120.0 min 15.7 °C 15.7 °C 15.5 °C



## iCM light - Standard Chiller plant room solution





## **AHU – Modular**

